

North Yorkshire Pension Fund
LGPC Bulletins Log

Bulletin Number	Action	Response
214 – Sept 2021	GDPR documents updated Review the changes to each document and update your local versions accordingly.	In Progress
215 – Oct 2021	Pensions Dashboards Start preparing for dashboard on-boarding by considering whether we wish to use an ISP to connect to the dashboard ecosystem, cleansing our data and ensuring we have adequate resources to prepare for the dashboard connection.	In Progress
218 – Dec 2021	Pensions dashboards – A to Z industry guide Review the guide and start preparing for pensions dashboards. Pensions dashboards – data matching guidance Review the accuracy of the personal data values held for all active and deferred members	On our To Do list – to be worked on when employers are on-boarded and backlog cleared
229 – Sept 2022	Survey on funding strategy statement guidance Complete the survey. Review your LGPS contacts to make sure they are up to date. Final pay bitesize training Let your employers know about this training	Complete Complete Complete – email sent 13/09/2022
230 – Oct 2022	Survey on upcoming climate risk reporting regime Complete the survey Annual & Lifetime allowance event reporting Review the email and follow the instructions when submitting the annual and lifetime allowance event report data for 2021/22. Data request on opt outs Provide the data by 4 November 2022	Complete Complete - instructions recorded for when details are submitted to HMRC in Jan 2023 Complete
231 – Nov 2022	SAB statement on Er contributions Discuss the SAB statement with your actuary and have regard to it when setting primary contribution rates for employers. 2021/22 annual reports Produce and publish the 2021/22 annual report based on unaudited data by 1 December 2022, if audited data will not be available by that date. Consultation on tax rules for the McCloud remedy Read the consultation documents and submit your consultation response by 6 January 2023 TPR consultation on dashboard enforcement Submit a response to the consultation before 24 February 2023 if you have comments to make about the proposed compliance and enforcement policy. Pensions Dashboards Programme (PDP) publishes updated standards Administering authorities should consider how they will comply with the standards. We recommend discussing the standards with their software provider or third party administrator, for those funds administered externally. LGPS Governance Conference 2023 If any officers, committee members or board members would like to attend the conference in person, please book your place as soon as possible.	Complete - Aon response received 07/12/2022 Draft published 01/12/2022 In Progress Complete – no comments to make In Progress Completed 30/11/2022, sent to Steve Loach for circulation